



---

**TOTAL FACE GROUP LTD**

**Release to Australian Stock Exchange**

**2<sup>nd</sup> March 2016**

**TFG Acquires Lase By The Sea Laser and Cosmetic Clinic**

Total Face Group Limited (“TFG” or “the Company”) is pleased to announce that it has completed the acquisition of the Lase by the Sea Laser and Cosmetic Clinic (“LBTS”) located on Melbourne’s Mornington Peninsula.

LBTS provides clients with premium treatments across two of TFG’s three modalities – cosmetic injectables and skin solutions. The acquisition represents the first step in TFG’s strategy to establish a Mornington Peninsula presence.

The business acquisition was made on commercial terms of agreement including cash consideration of \$250,000 and \$50,000 payable in shares to be issued at \$0.40 (Refer Appendix 3B). Subject to additional terms and conditions, a post-completion payment of \$100,000 may be payable to LBTS in 12 months.

Based on current earnings profile, the Company expects LBTS to make a positive contribution to TFG in the period to 30 June 2016 and for that to grow as TFG’s third modality; Body Fat Reduction using Coolsculpting, is introduced.

LBTS has been owned and managed by Michelle Bird, a highly qualified and experienced nurse practitioner with over 14 years in the industry. Michelle recently completed her Master of Nursing Practice authorising her to function autonomously and collaboratively in an advanced and extended clinical role including, but not limited to, prescribing medications.

TFG CEO Mrs Jo Hannah commented “the acquisition continues TFG’s push to attract the very best talent at the premium end of the market and we are delighted to welcome Michelle and her loyal clients to TFG”

Any questions relating to this announcement should be directed to Mrs Joanne Hannah, Chief Executive Officer +61 3 8547 3600.

**TOTAL FACE GROUP LIMITED**

Joanne Hannah  
Chief Executive Officer  
Total Face Group  
[Jo.hannah@totalfacegroup.com](mailto:Jo.hannah@totalfacegroup.com)

**-ENDS-**